Xtrackers II

Investment Company with Variable Capital
(société d'investissement à capital variable)

Registered office: 17, Boulevard de Kockelscheuer, L-1821 Luxembourg
R.C.S. Luxembourg B-124.284
(the "**Company**")

Important Notice
Dividend Announcement

3 November 2026

The Board of Directors wishes to inform the Shareholders that a dividend per share for certain Share Classes and Sub-Funds of the Company will be paid, as set out below.

Please note the following dates which apply to the below:
Ex-dividend date: 18 November 2026
Record date: 19 November 2026
Payment date: 3 December 2026

Sub-Fund	**Xtrackers II EUR High Yield Corporate Bond UCITS ETF**
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.2067
ISIN Code	LU1109942653

Sub-Fund	**Xtrackers II J.P. Morgan USD Emerging Markets Bond UCITS ETF**
Share Class	2D
Denomination Currency	USD
Amount/Share (gross)	0.1623
ISIN Code	LU0677077884

Sub-Fund	**Xtrackers II EUR Overnight Rate Swap UCITS ETF**
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.6885
ISIN Code	LU0335044896

Sub-Fund	**Xtrackers II US Treasuries UCITS ETF**
Share Class	1D
Denomination Currency	USD

Amount/Share (gross)	1.7658
ISIN Code	LU0429459356

Sub-Fund	**Xtrackers II EUR Corporate Bond SRI PAB UCITS ETF**
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	1.0337
ISIN Code	LU0484968812

Sub-Fund	**Xtrackers II Global Government Bond UCITS ETF**
Share Class	1D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	1.2071
ISIN Code	LU0690964092

Sub-Fund	**Xtrackers II ESG Global Aggregate Bond UCITS ETF**
Share Class	1D
Denomination Currency	USD
Amount/Share (gross)	0.3127
ISIN Code	LU0942970103

Sub-Fund	**Xtrackers II Global Inflation-Linked Bond UCITS ETF**
Share Class	1D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	0.5151
ISIN Code	LU0962078753

Sub-Fund	**Xtrackers II US Treasuries UCITS ETF**
Share Class	2D - EUR Hedged
Denomination Currency	EUR
Amount/Share (gross)	0.8282
ISIN Code	LU1399300455

Sub-Fund	**Xtrackers II ESG Global Government Bond UCITS ETF**
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.0366
ISIN Code	LU2385068163

Sub-Fund	**Xtrackers II Eurozone Government Green Bond UCITS ETF**
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1865

ISIN Code	LU2504532487

Sub-Fund	**Xtrackers II Target Maturity Sept 2028 EUR Corporate Bond UCITS ETF**
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1100
ISIN Code	LU2810185665

Sub-Fund	**Xtrackers II Target Maturity Sept 2030 EUR Corporate Bond UCITS ETF**
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1100
ISIN Code	LU2809864296

Sub-Fund	**Xtrackers II Target Maturity Sept 2032 EUR Corporate Bond UCITS ETF**
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1000
ISIN Code	LU2809864452

Sub-Fund	**Xtrackers II Target Maturity Sept 2034 EUR Corporate Bond UCITS ETF**
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1000
ISIN Code	LU2809864619

Sub-Fund	**Xtrackers II Target Maturity Sept 2035 EUR Corporate Bond UCITS ETF**
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1100
ISIN Code	LU3152892546

Sub-Fund	**Xtrackers II Target Maturity Sept 2036 EUR Corporate Bond UCITS ETF**
Share Class	1D
Denomination Currency	EUR
Amount/Share (gross)	0.1100
ISIN Code	LU3152892629

The dividend will be paid to the registered Shareholders by bank transfer. All dividends will be calculated and paid in accordance with the requirements of the Relevant Stock Exchange.

Distributions of dividends and other payments with respect to Shares held through settlement systems will be credited, to the extent received by the Depositary as depositary, to the cash accounts of such settlements systems' participants in accordance with the relevant system's rules and procedures. Any information to the investors will likewise be transmitted via the settlement systems.

Capitalised terms not defined herein shall have the meaning given to them in the most recent version of the Prospectus.

This notice is for information purposes only. Shareholders are not required to take any action.

Shareholders who have any queries or to whom any of the above is not clear should seek advice from their stockbroker, bank manager, legal adviser, accountant or other independent financial advisor. Shareholders should also consult their own professional advisers as to the specific tax implications under the laws of the countries of their nationality, residence, domicile or incorporation.

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The Board of Directors